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Dear Customer.

We are excited to announce we have reached an agreement to purchase the assets of Prairie Farms Marietta Division effective December 31, 2021. They are one of the top dairies in the United States and we are pleased to have the opportunity to work with them. We are committed to provide the highest quality products and service possible to you the customer, with the long term goal of being your milk and dairy products supplier for life.

Briefly, United Dairy is an independent privately held financially sound fluid milk processor under current family ownership for 48 years. We currently have 3 processing plants located in Martins Ferry Ohio, Charleston WV., and Uniontown Pa. In addition we operate 6 branches in a 5 state region serving a 12 state area. (please see our website www.uniteddairy.com for further information.) Our current management team has many years of dairy experience and we have been blessed with excellent employees and great customers through the years that have allowed us to grow the business.

Over the next few weeks we will be reaching out to you to answer questions and review transition plans with you. Obviously we want to have as few changes as possible and in most situations this will be the case. Thank you in advance for your patience during this process and for the opportunity to be your dairy supplier.

Sincerely,

Joe Carson

President and CEO

Key Contacts

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